



Pinnacle
Tax & Accounting



Pinnacle Tax & Accounting is an innovative accounting practice. Our mission is to place you and your business in a healthier and stronger financial position.

● Take your
business to
new heights





Solutions for your business

'I switched to PTA because they cared about me and my business. I am pleased to be a client of PTA who are very professional, thorough and easy to work with' - Trevor Robinson

We offer straight forward accounting and taxation services to individuals, professionals, family businesses and small to medium size businesses.

Services include:

- **Tax**
Preparation of tax returns and advice for individuals, partnerships, trusts, companies, superannuation funds, tax planning, tax retirement strategies and preparation of business activity statements.
- **Self Managed Superannuation Funds**
Super advice, administration services, borrowing strategies, retirement and estate planning.
- **Business Advisor / Consulting**
Business accounting, structure and advice, set-ups, registration, planning, budgeting and cash flows and financial reporting.
- **Financial Planning**
Wealth creation, retirement & estate planning.
- **Financing**
Home, investment and commercial loan solutions, mortgages, lines of credit, self managed super fund borrowings.

Professional Experience

Collectively the principals bring over 25 years tax, superannuation and accounting experience to the practice. Complimented with the knowledge and resources of our in-house financial planners, mortgage lenders and support staff.

Our experienced team will work to ensure your business and personal accounting needs are healthy and in good shape.

Your success is our success

In today's economic and competitive environment, making the right decision at the right time is crucial to your success.

We believe that successful business outcomes are achieved by working together as a team.

That is why principals, consultants and support staff all work closely together to find the most effective and efficient solution for our clients.

● Tax

● Consulting

● Super

● Financing

● Financial planning

Why we are different on all levels



We're a truly 1 to 1 client relationship firm. Our aim is to build a long term relationship with you by offering services that meet your needs at the right time and the right price.

- **Confidence**
Over 25 years experience and expertise in managing small business tax, accounting and superannuation.
- **Service**
You can access a comprehensive quality range of accounting and taxation services and solutions.
- **Personal touch**
1 to 1 service with direct access to partners and the right answers when you need them.
- **We put your needs first**
We care about you and your business; our mission and focus is to help you build a healthier and strong financial position.
- **Expert advice**
Access to specialised and expert technical advice
- **Commitment**
We commit to deliver a service that is thorough, timely and cost effective.
- **Free resources**
Gain access to latest ATO updates, small business accounting news, PTA newsletters, media news links and much more.
- **Peace of mind**
We deliver a service that is simple for you and your staff. We speak your language.
- **Trust**
You'll deal with someone you can trust as your business partner.
- **Benefits**
We come to your premises and experience your business.
- **No surprises**
We deliver a professional and efficient service.
- **Value add relationship**
Our aim is to help you achieve your personal and business wealth creation goals.

Whatever your accounting needs, lets start the conversation today

Simply contact us to see how we can help take your business to new heights.

● Peace of mind

● Service

● Trust

● Commitment



Suite 4, The Exchange,
130 Argyle Street, Camden NSW 2570

T: 02 4655 7711. F: 02 46551174

E: admin@ptagroup.com.au



● Make your
business
a success

