

WE WORK WITH OUR CLIENTS TO
PROVIDE REAL SOLUTIONS...

Think.
Future.
Growth.

HOW CAN I FIND OUT MORE?

For more information or to meet with a Pinnacle Tax & Accounting SMSF specialist, contact us today:

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SELF-MANAGED SUPER



SELF-MANAGED SUPER AND YOU...

KEY BENEFITS OF SELF-MANAGED SUPER FUNDS

TAKE CONTROL OF YOUR FINANCIAL FUTURE

Superannuation is a way most Australians accumulate wealth in order to retire. Having a Self Managed Super Fund [SMSF] can give you greater control of your financial future. A SMSF is a superannuation fund you establish and run yourself. This means you control your nest-egg and make the decisions to get your super working for you. It gives you total control over how your super benefit is invested, enabling you to tailor a solution to meet your personal needs.

WHY SMSF?

Self-Managed Superannuation Funds now account for over 30 percent of all superannuation assets in Australia and continue to be the fastest growing sector within the superannuation industry.

This growth has been driven by individuals wanting more control over their retirement savings. [SMSFs provide individuals with greater control](#) and flexibility over a range of investments, and of course the fees being charged.

THE BENEFITS OF SMSFs INCLUDE:

Your Retirement Plan

An SMSF is your personal retirement plan. It stays with you wherever you go, and can be personalised to suit your needs and objectives. After all, it's your money, your future.

Flexibility & Choice

An SMSF provides you with absolute investment flexibility, enabling the members to actively manage their investments. Ultimately providing you with the best investment outcome.

Tax Advantage

There are potential tax savings via an SMSF. This will depend upon your personal circumstances and investment choices.

Greater Control

You contribute to controlling your own destiny. You make all the key decisions where your retirement savings are invested.

Cost

Depending on the value of assets within your fund, SMSFs can be cost effective compared with other types of superannuation accounts.

Satisfaction

You are looking after your retirement savings. People enjoy the accomplishment of seeing their retirement nest egg grow.

Estate Planning

SMSFs have a number of estate planning advantages. It is possible for the intergenerational transfer of assets through to family members in a flexible and tax effective manner.

