



HAILSTON & CO

2020 FRINGE BENEFIT TAX RETURN

Checklist



CAR FRINGE BENEFITS

PART A



Business Name:

FBT year ending: 31 March 2020

The following information is required for each vehicle.

Vehicle Make/Model and body type			
Registration Number			
User of the vehicle			
Odometer reading on 31/3/19 (or date of purchase if acquired during the year)			
Odometer reading on 31/3/20 (or date of disposal if sold during the year)			
Date of purchase and purchase price (including GST)*			
Date of sale and sale price*			

*** If the vehicle was purchased or sold during the year, please attach a copy of the tax invoice. If the car was leased or on hire purchase, attach a copy of the contract. These documents are required because some of the costs of acquisition may be excluded from the value of the car for FBT purposes, resulting in a lower FBT liability.**

Have you maintained a valid logbook for each of the above vehicles

Yes

No

(please circle one)

If **NO**, you have completed the FBT questionnaire.

If yes, please complete the operating cost details on the following page.

I declare that the above information is true and correct to the best of my knowledge

Signature

Date

MOTOR VEHICLE OPERATING EXPENSES

PART B



Business Name:

FBT year ending: 31 March 2020

The following information is required for each vehicle.

Note: All operating costs should be inclusive of GST

Vehicle Registration Number			
Business use percentage as per logbook maintained			
Petrol and oil			
Registration			
CTP insurance			
Comprehensive insurance			
Repairs and maintenance			
Tyres and tubes			
Lease/HP payments			
Other (please specify)			

I declare that the above information is true and correct to the best of my knowledge

Signature

Date

EXEMPT VEHICLE DECLARATION

PART C



(For vehicles including taxis, utes, vans and other commercial vehicles not designed principally to carry passengers)

Business Name: _____

FBT Year Ending: 31 March 2020 _____

Vehicle make and model _____

Registration number _____

Name of employee/
director/associate _____

Dates vehicle used from _____ to _____

I declare that during the above period my private use of this vehicle was limited to -

- travel between home and work
- travel that was incidental to travel in the course of duties of my employment
- non-work related use that was minor, infrequent and irregular

_____ (signature)
Employee/director/associate

_____ (date)

EMPLOYERS WITH NO FBT LIABILITY

PART D



Business Name:

FBT Year Ending: 31 March 2020

We wish to advise that we have considered our liability for FBT in relation to:

- the private use of motor vehicles provided to employees/directors; and
- any other benefits provided to, or expenses paid on behalf of employees/directors

and have determined that **NO** FBT benefit is reportable for the period from 1 April 2019 to 31 March 2020.

_____ (signature)
Director/Trustee

_____ (signature)
Director/Trustee

_____ (date)